INVESTOR BRIEF

Not a Grey Casino. A Web3 Slot Engine.

We are **not** building an unlicensed casino. We're building a monetizable Web3 slot engine that becomes **B2B infrastructure for licensed operators**.

Social-first → Trust Layer → B2B → Licensed



Social-only
demo today — virtual credits

95.2%
RTP model (demo, 1M-spin verified)

Audit + Replay
every round logged & replay-ready

No real-money
flows by design — legal boundary

“USDT is not the business model. Trust + engine licensing is.”

DE-RISKING MAP

Market Reality & De-risking Map

STAGE 01
Web3 Social Game
No cash-out. USDT buys energy, skins, battle-pass, NFTs. Global launch, widest reach.
LOW RISK

STAGE 02
Provably-Fair Trust Layer
Open RTP, public replay, commit-reveal hash proof. Player can verify every spin.
LOW RISK

STAGE 03
B2B White-label Engine
Sell the engine to operators & crypto projects. We are the tech vendor, not the bookmaker.
MEDIUM

STAGE 04
Licensed Real-money
Real deposits/withdrawals only via licensed partner / white-label. Compliance offloaded.
MANAGED

Path	Risk	Money
USDT-only casino (no license)	HIGH	narrow grey niche · loses ~70–95% mass-market GGR
Social Web3 (no cash-out)	LOW	tokens · skins · battle-pass · NFTs
B2B engine licensing	MEDIUM	setup + monthly fee + revenue share
Licensed partner (real-money)	MANAGED	real-money GGR via regulated operator

“We avoid the licensing cliff — monetization starts before gambling risk.”

BUSINESS MODEL

Three Revenue Lines & The Ask

B2C · WEB3

In-game economy

Energy, skins, artifacts, battle-pass, NFT characters — virtual goods, no cash-out.

Recurring micro-revenue

B2B · SAAS

Engine licensing

Setup fee + monthly fee + support. Multi-tenant, branded, operator API & analytics.

Setup + monthly

B2B · REV-SHARE

Partner upside

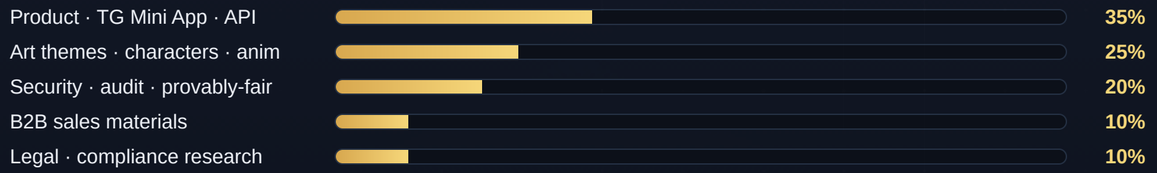
5–15% GGR/NGR through a licensed partner — real-money upside without holding the license.

5–15% GGR/NGR

B2B white-label market frames the asset: **setup €15k–60k** · **monthly €3k–15k** · **rev-share 10–50%** — value the engine as software, not artwork.

Investment ask (seed)

$150k – $300k



MILESTONES · 90–180 DAYS

- ▸ Playable Web3 slot lobby (Telegram / WebApp)
- ▸ 3 slot themes shipped
- ▸ Provably-fair verification live
- ▸ B2B demo room for operators
- ▸ First operator / white-label LOI

Engine + Trust + B2B route + compliance-safe upside